

2021

ADVISORY TEAM YEAR IN REVIEW

From helping businesses with M&A transactions, accessing funding and conducting business valuations to developing strategic plans and implementing change management, our Advisory team work with a wealth of organisations helping them ensure their businesses run smoothly and are future proofed for the years ahead.

10 Team Members

Our dedicated and growing team of experts have a wealth of experience advising clients in the private, public and charitable sectors.



150 Clients Served

In 2021, we successfully supported many clients across a diverse range of sectors offering a variety of services.



9 M&A Transactions

We work closely with clients to anticipate their needs and guide them through the full M&A process including sell side advisory, tax and financial due diligence.

£25m+ of Funding Obtained

Ensuring that a business is properly financed is essential to its success. We work with our clients to determine their funding requirements and identify which forms of external capital are most appropriate to help them succeed.



23 Share/Business Valuations

Professional share or business valuations are needed in many circumstances. Our team are qualified and experienced to provide commercially sound valuations whatever the circumstances.

25 Company Restructures

With dedicated tax and advisory teams, we support the full company restructure process - including incorporations, MVLs, reorganisations, demergers and implementing employee share schemes.



17 Change Management Projects

We help clients to identify the changes required and work alongside them to help to implement changes. Our projects included strategic analysis, organisational role reviews, systems reviews and governance structures.

49 Corporate Services Agreements

Our legal services team have assisted on a range of engagements including shareholder agreements, partnership agreements, reorganisations and restructures.



21 Public Sector Engagements

We have a wealth of experience conducting feasibility studies and economic appraisals, developing business cases and strategic plans for local councils, charities and other government bodies.